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**MEDICARE SET-ASIDE**  
**REQUIRED DOCUMENTS**

**Please forward the following items to Starr and Associates, Inc.**

1. Initial notice of injury.
2. Medication and DME payment history for the past 2 years.
3. Printed medical claims and indemnity payment history (past 2 years of payments).
4. Medical records (3-5 years, please include the most recent records).
5. Complete web based referral form.
6. Original signed releases authorizing communication with Medicare/Social Security, *if* already obtained please forward your copy.
7. Settlement Documents, including pay-out (lump sum or structured).
8. If conditional payment letter has been secured please provide if not, we will obtain.